

**bloakes** | presentation

# Building an emotional connection with customers through CX research

With implicit tests from social psychology

02 June 2023



# Who we are

Jules & Bloakes

Head of Consultancy

Background: Trade marketing, Research,  
Neuromarketing

Bloakes: neuromarketing research agency  
Specialist: implicit response testing method

Bastiaan & Aegon

Customer Journey Expert & Product owner

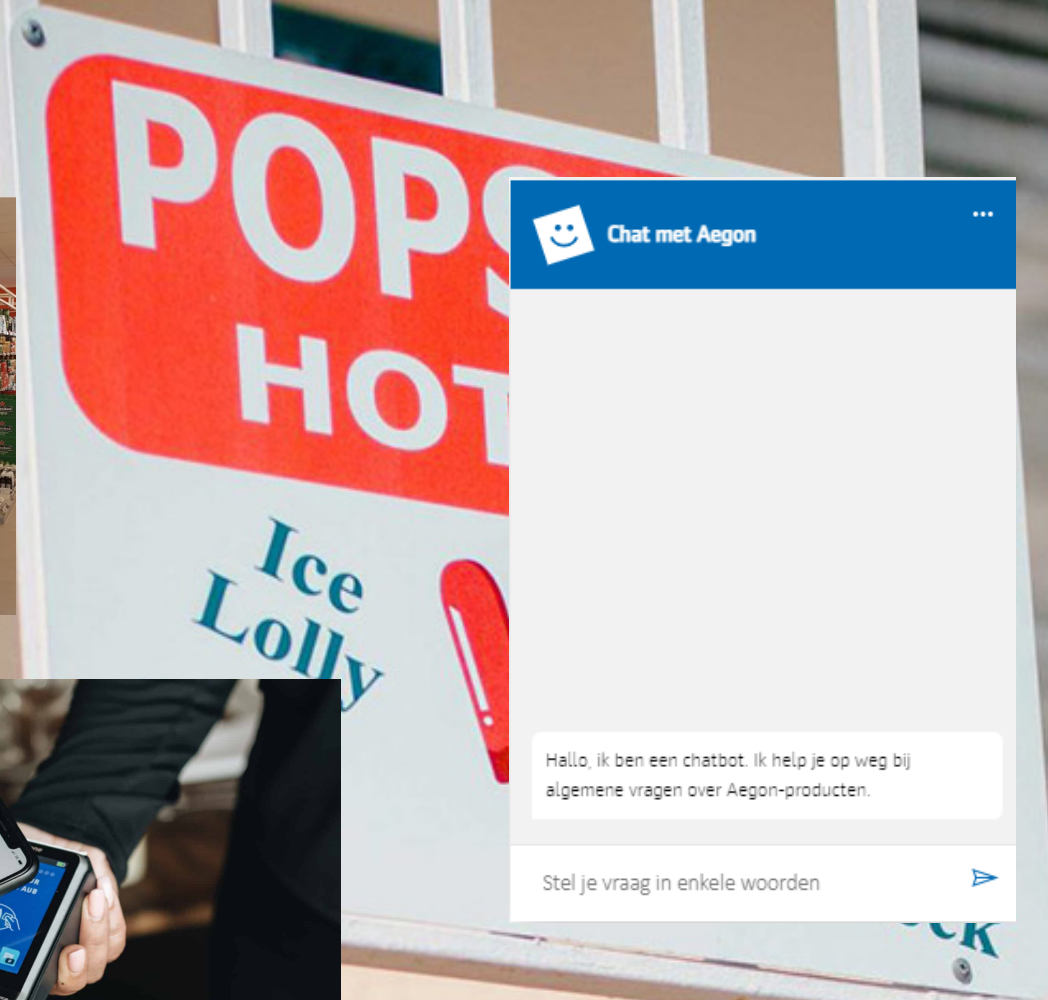
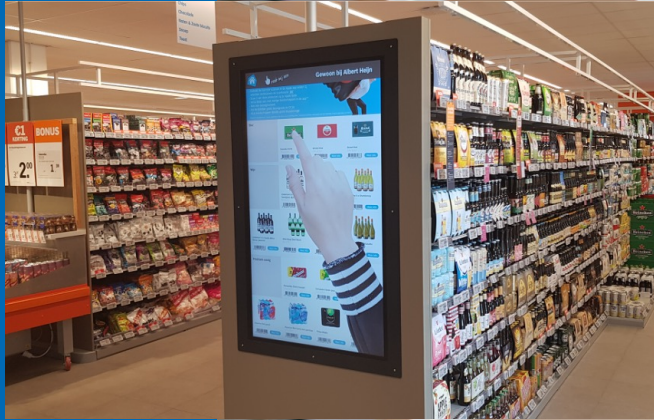
Background in: Hospitality, Marketing and Customer  
experience

Aegon: 2 million customers in the Netherlands  
Products: Mortgages, Insurances and pensions

Magica



7025 Frank

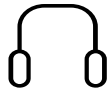


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# Aegon's Customer Experience Strategy

We tune in and understand our customers



Being digital convenient



Creating meaningful experiences



Excellent customer journeys



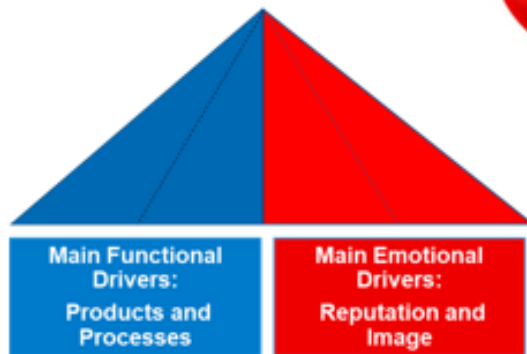
# Head versus heart

The Aegon rNPS framework shows that in order to win you need to win the customers mind and heart

Winning over the minds:  
**Improve the functional relationship**



Winning over the hearts:  
**Make emotional connection**



*We are unperforming on the emotional side*

- Mortgages -5
- Insurances -8
- Pensions -27

\* The group that is a detractor with emotional connection is decreasing.

# Our use case to improve the emotional side

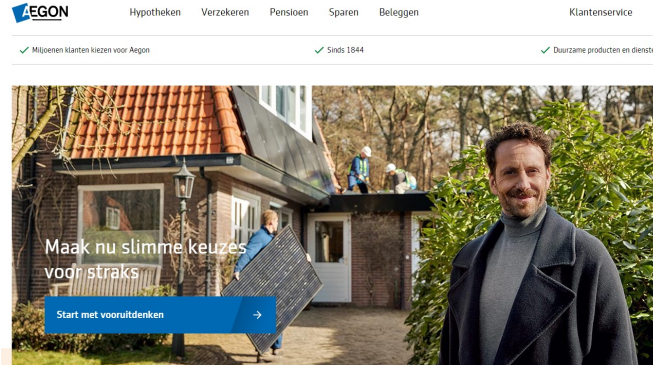


## Current situation

- ✓ Intens moments
- ✓ Special programs

Only '1%' of our customers

Scale it with regular interactions



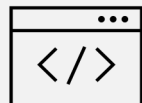
350K customers a year

## Added to journey

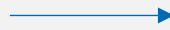
- ✓ Content for the future (Sustainability tool, calculation tools & extra content)
- ✓ Brand voice & Images



E-mail



Aegon.nl



Document



Bye Bye

Meaningfull experience

Question Bloakes:

How can we get an **emotional connection** with our customers in a **transactional process**?

“ I’ve learned that people will forget what you said, people will forget what you did, but people will never forget how you made them feel. ”

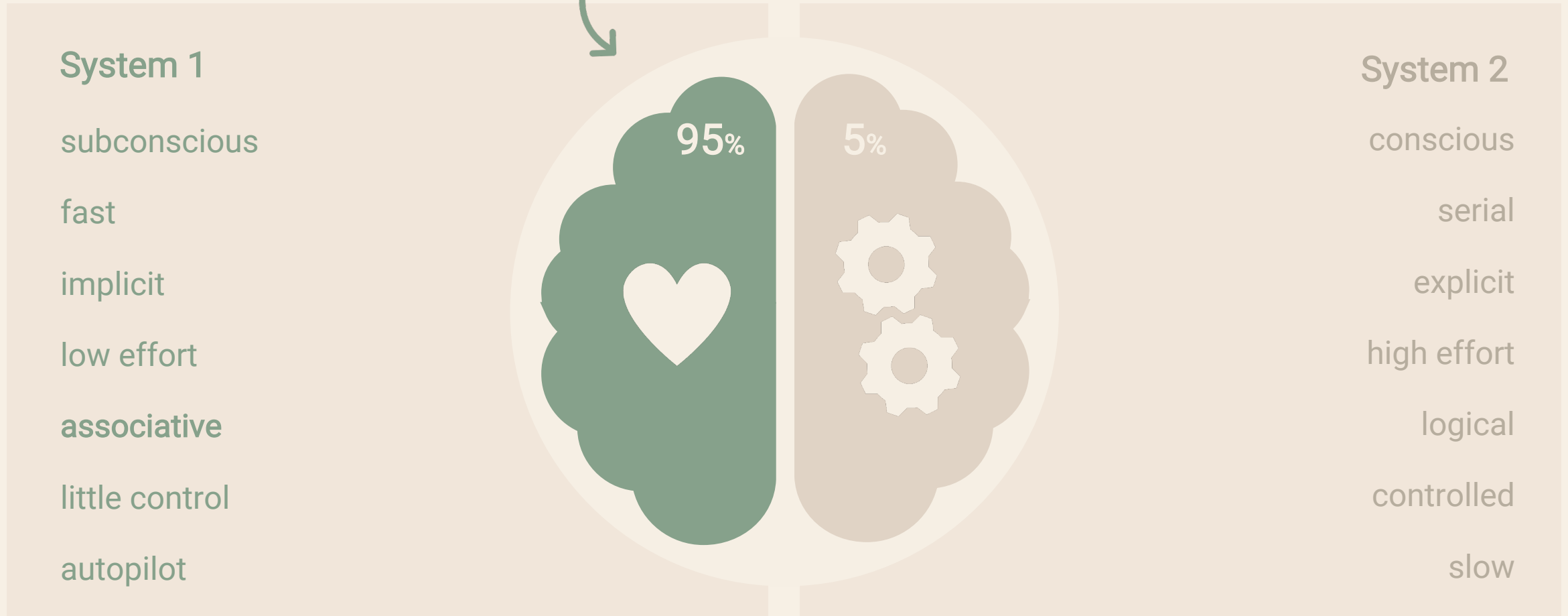
*~ Maya Angelou*





“The emotional part of our brain, System 1, is responsible for the majority of our decisions.”

*(Kahneman, 2011)*



As an emotional connection is achieved by influencing the right associations, we looked with Aegon at the blind spots



As an emotional connection is achieved by influencing the right associations, we looked with Aegon at the blind spots



# Once we know all important associations, we test touchpoint elements in an implicit response test

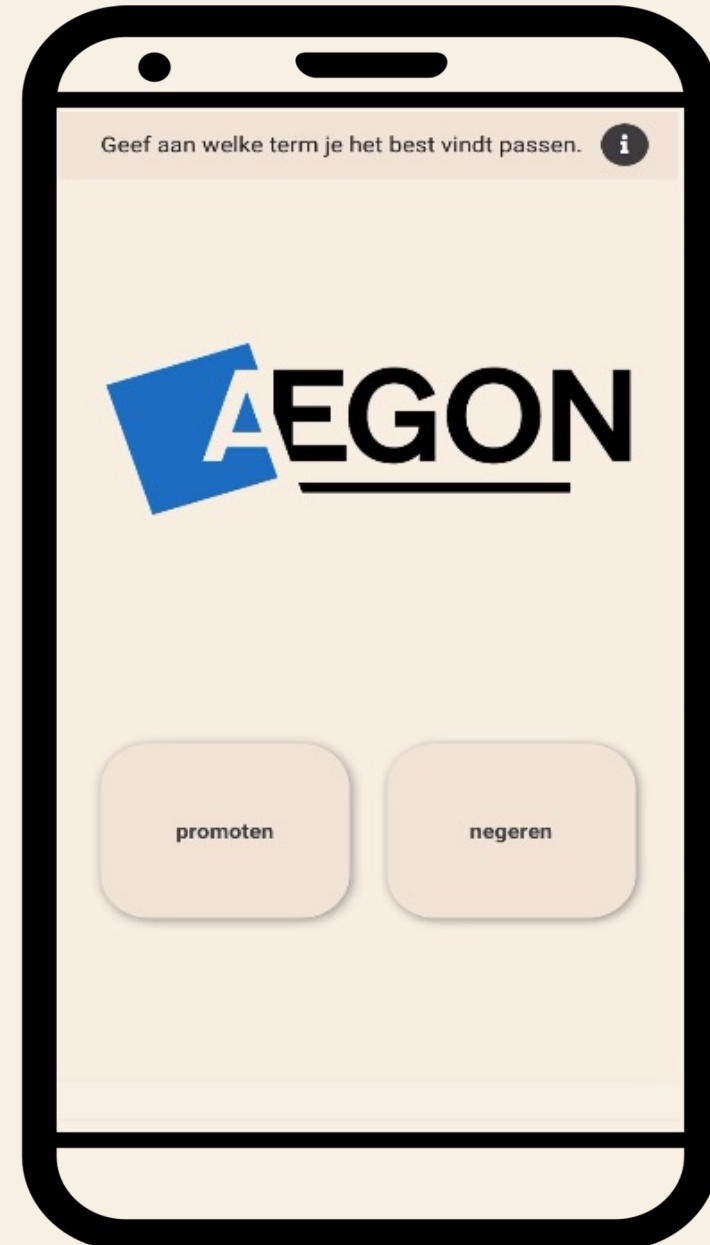
Preference headers



Associations with the content in touchpoints



Associations with the brand after content



# By doing this, we avoid some risks that can occur in System 2 research



## Avoid socially desirable answers

People do not always tell what they will really do



## Avoid self-deception

People are not aware of their **drivers** for behavior

# Back to the case, Aegon had 3 questions for Bloakes:

1. Which content variants lead to the desired associations and emotions?
2. Which content variants lead to more conversion?
3. Does higher emotional connection also lead to higher conversions?



# Emotion Impact Model: a lens on every customer experience



Higher scores mean more powerful associations, resulting in higher chance of desired customer behavior.



A high **See-score** means your brand attracts the **attention** in a way you want it to be.





A high **Feel**-score means your brand induces **positive emotions**.



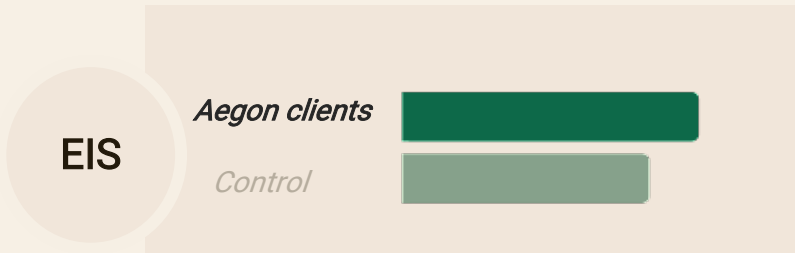
A high Do-score means your target audience feels the intention to take action.

A high **Keep**-score means your brand or customer journey makes your customers feel connected.



# When zooming in on Aegon clients, it shows that one particular tone of voice drives the best emotional connection

Brand impact on System 1:



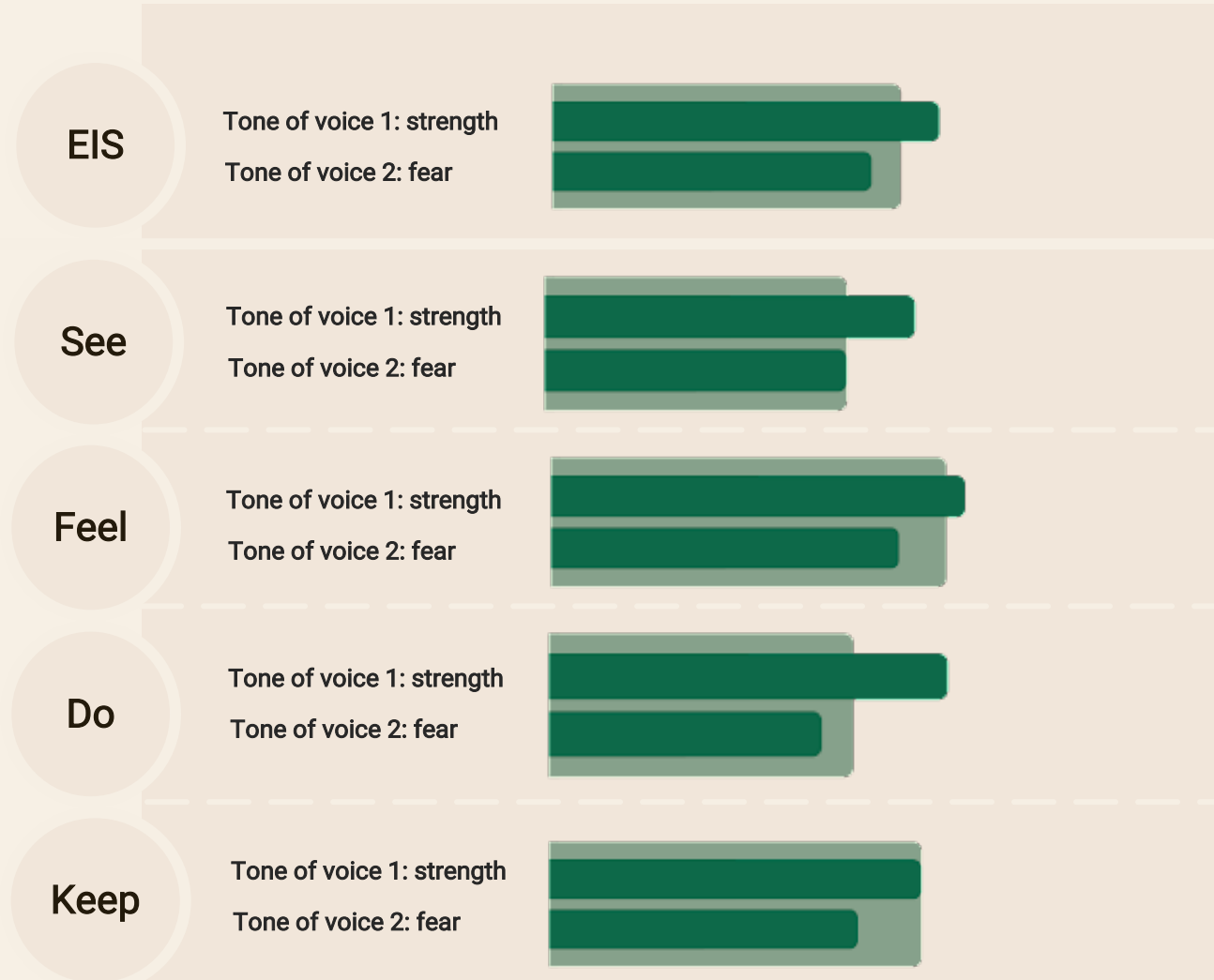
### Takeaways

1. Emotion Impact Score shows clear lift with Aegon clients
2. Tone of voice 'strength' has most impact on System 1
3. Tone of voice 'strength' works better without images.

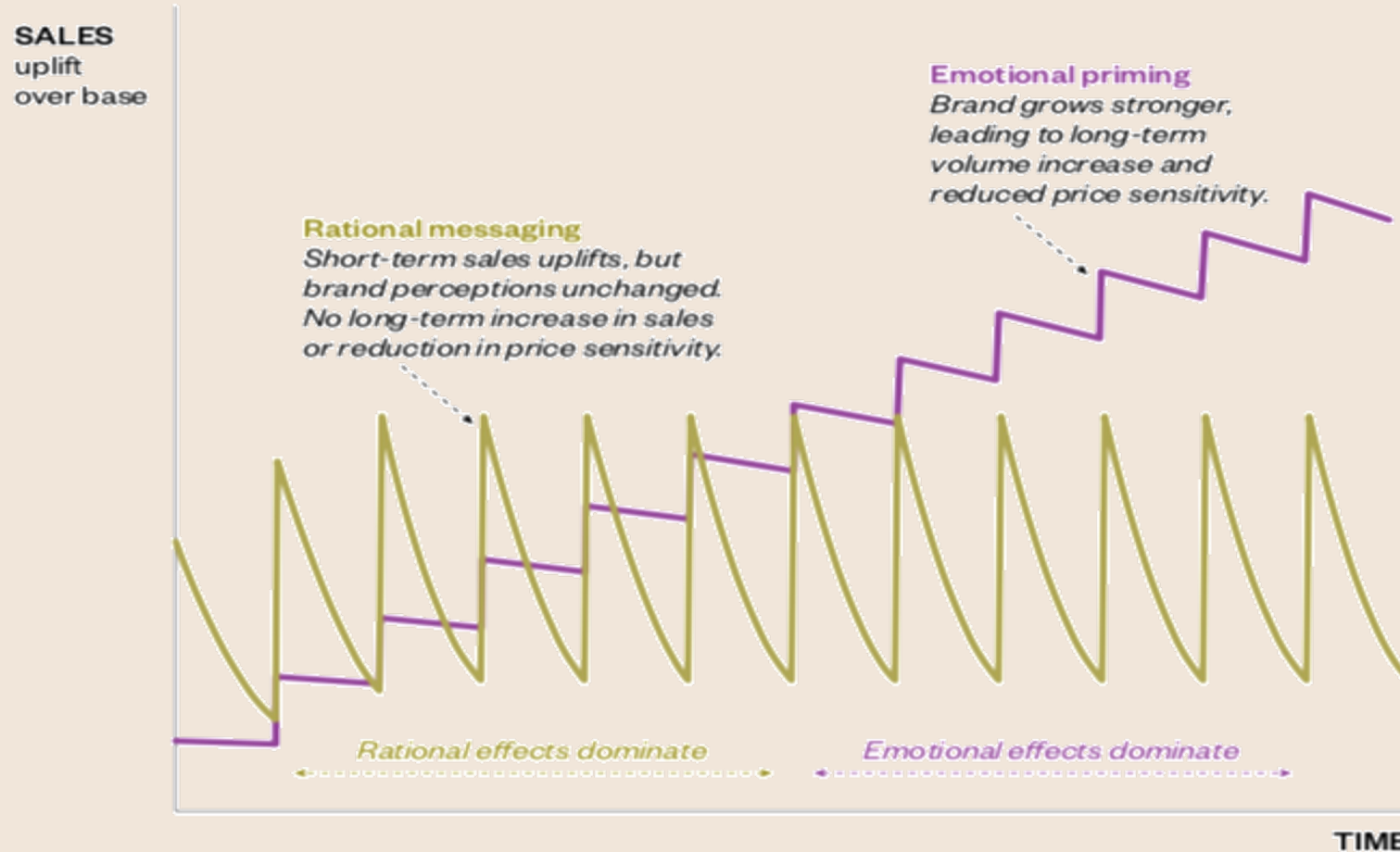
### Result

Aegon chooses tone of voice with positive impact on emotional connection

Touchpoint communication: tone of voice 'strength vs. fear'



# Short term: rational messaging will win; but on the long term: emotional messaging grows brand and sales



Source: Binet & Field (2016)

# Build a strong association network by testing your emotional connection with clients



## Findings



Customer interactions have direct impact on their **association network** with your brand



There is no “**short-cut**” to more conversion



**Long term:** emotional messaging > transactional messaging

## Tips



95% of our decisions come from **System 1:** works associative & fast



**Emotion Impact Model** helps to define important associations for your brand



Use **implicit response testing** to measure System 1 and build **emotional connections**

# Would you like to experience an implicit test yourself?



Book a demo!



Or try right away!